

APPENDIX

TO THE LOCAL CONFLICT OF INTEREST CODE

OF THE CITY OF CARLSBAD,

THE HOUSING & REDEVELOPMENT AGENCY, CARLSBAD, CALIFORNIA

PUBLIC FINANCING AUTHORITY

AND THE

CARLSBAD MUNICIPAL WATER DISTRICT

The positions and categories within the City listed in this appendix are "designated positions." Any person whose position with the City is a designated position is a designated employee. Designated employees shall disclose in the manner provided in the Local Conflict of Interest Code of the City of Carlsbad those financial interests, which are within the categories represented by the number(s) following the listed position. The categories correspond to the subsections of Title 2, California Code of Regulations Section 18730, subsection 7 and represent the following disclosures: "1" investment and real property disclosure; "2" personal income disclosure; "3" business entity income disclosure; "4" business position disclosure.

DESIGNATED POSITIONS	DISCLOSURE CATEGORIES
Mayor and Members of the City Council	*
City Manager	*
City Attorney	*
City Clerk	*
Chairman and Members of the Housing and Redevelopment Commission	*
Executive Director to the Housing and Redevelopment Commission	**
Attorney of the Housing and Redevelopment Commission	**
Secretary of the Housing and Redevelopment Commission	*
President, and Members of the Board of Directors of the Carlsbad Municipal Water District	*
Executive Manager of the Carlsbad Municipal Water District	**
General Counsel for the Carlsbad Municipal Water District	**
Secretary of the CMWD Board	*
Chairman and Members of the Public Financing Authority	*
Executive Director of the Carlsbad Public Financing Authority	**
General Counsel of the Carlsbad	

Public Financing Authority
Secretary of the Public Financing Authority
Treasurer of the Public Financing Authority

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Officials Who Manage Public Investments:

Administrative Services Director
Assistant to the Treasurer
City Treasurer
Deputy City Treasurer
Finance Director

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City Staff under City Manager:

Accountant
Accounting Supervisor
Aquatics Supervisor
Assistant City Manager
Assistant Engineer
Assistant Finance Director
Assistant Planner
Assistant Planning Director
Associate Analyst
Associate Contract Administrator
Associate Engineer
Associate Planner
Benefits Administrator
Building & Code Enforcement Manager
Building Inspector I & II
Business Systems Specialist
Buyer /Contract Administrator
City Communications Manager
City Planner
Code Enforcement Officer I & II
Community and Economic Development Director
Community Coordinator
Community Relations Manager
Community Outreach Supervisor
Construction Manager
Cultural Arts Manager
Deputy City Engineer
Deputy City Manager
Deputy Fire Marshall
Deputy Library Director

Development Services Manager

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Economic Development Manager	1, 2, 3, 4
Emergency Medical Services (EMS)	
Paramedic Nurse Coordinator	1, 2, 3, 4
Emergency Preparedness Coordinator	1, 2, 3, 4
Environmental Programs Manager	1, 2, 3
Environmental Specialist I & II & Senior	1, 2, 3
Equipment Maintenance Supervisor	2, 3
Finance Manager	1, 2, 3, 4
Fire Chief	1, 2, 3, 4
Fire Division Chief	1, 2, 3, 4
Fire Battalion Chief	1, 2, 3, 4
Fire Marshal	1, 2, 3, 4
Fire Prevention Specialist I & II	1, 2, 3
Gallery Curator	2, 3
Geographic Information Systems Manager	2, 3
Housing & Neighborhood Services Director	1, 2, 3, 4
Housing Program Manager	1, 2, 3
Human Resources Director	1, 2, 3, 4
Human Resources Manager	2, 3
Information Technology Director	1, 2, 3, 4
Information Technology Manager	1, 2, 3, 4
Library and Cultural Arts Director	1, 2, 3, 4
Management Analyst	1, 2, 3, 4
Management Assistant	2, 3
Management Intern	1, 2, 3, 4
Municipal Projects Manager	1, 2, 3, 4
Municipal Property Manager	1, 2, 3, 4
Park Development Manager	1, 2, 3, 4
Park Planner	1, 2, 3, 4
Parks and Recreation Director	1, 2, 3, 4
Parks/Trees Supervisor	1, 2, 3
Parks Superintendent	1, 2, 3, 4
Planning Technician I & II	1, 2, 3, 4
Police Chief	1, 2, 3, 4
Police Captain	2, 3
Police Communications Manager	2, 3
Police Lieutenant	2, 3
Principal Librarian	2, 3, 4
Principal Planner	1, 2, 3, 4
Property & Environmental Management Director	1, 2, 3, 4
Public Safety Information Technology Manager	1, 2, 3, 4
Public Works Inspector I & II	1, 2, 3

Public Works Manager	1, 2, 3
Public Works Superintendent	1, 2, 3, 4
Public Works Supervisor	2, 3
Records Supervisor (Police)	2, 3
Recreation Area Manager	2, 3, 4
Recreation Services Manager	2, 3, 4
Risk Manager	1, 2, 3, 4
Senior Accountant	1, 2, 3, 4
Senior Building Inspector	1, 2, 3, 4
Senior Business Systems Specialist	2, 3, 4
Senior Circulation Supervisor	1, 2, 3
Senior Civil Engineer	1, 2, 3, 4
Senior Construction Inspector	1, 2, 3, 4
Senior Contract Administrator	1, 2, 3, 4
Senior Librarian	2, 3, 4
Senior Management Analyst	1, 2, 3, 4
Senior Planner	1, 2, 3, 4
Traffic Engineer	1, 2, 3, 4
Transportation Director	1, 2, 3, 4
Junior Planner	1, 2, 3, 4
Video Production Manager	2, 3
Warehouse Technician	1, 2, 3, 4

City Attorney's Office:

Senior Assistant City Attorney	1, 2, 3, 4
Assistant City Attorney	1, 2, 3, 4
Deputy City Attorney	1, 2, 3, 4

City Clerk's Office:

Assistant City Clerk	2, 3, 4
Deputy City Clerk/Technician	2, 3, 4
Records Manager	2, 3
Records Management Supervisor	2, 3

City Employees under the Executive Manager
of the Carlsbad Municipal Water District:

Accountant	2, 3, 4
Accounting Supervisor	2, 3
Associate Engineer	1, 2
Cross Connection Control Technician	1, 2

Deputy City Engineer	1, 2, 3, 4
Management Analyst	2, 3
Public Works Manager	2, 3
Public Works Supervisor	2, 3
Senior Civil Engineer	1, 2, 3, 4
Senior Cross Connection Control Technician	1, 2, 3, 4
Senior Engineering Inspector	1, 2, 3, 4
Utilities Director	1, 2, 3, 4

Consultants

Boards and Commissions:

Members of the Agricultural Conversion Mitigation Fee Ad Hoc Citizens' Advisory Committee	1, 2, 3, 4
Members of the Arts Commission	1, 2, 3, 4
Members of the Board of Library Trustees	1, 2, 3, 4
Members of the Carlsbad Tourism Business Improvement District	1, 2, 3, 4
Members of the Design Review Board	1, 2, 3, 4
Members of the Housing Commission	1, 2, 3, 4
Members of the Parks and Recreation Commission	1, 2, 3, 4
Members of the Planning Commission	*
Members of the Senior Commission	1, 2, 3, 4
Members of the Traffic Safety Commission	1, 2, 3, 4

- * This position is required to report by virtue of Government Code Section 87200. It is included for disqualification purposes only. See Government Code Section 87200 for disclosure requirements.
- ** When a designated employee is also required to file a conflict of interest form under Article 2 (Gov't Code §87200, Form 700) of the Act, he or she may expand their statement to cover reportable interests in both jurisdictions or both positions and file copies of this expanded statement with the City Clerk provided that each copy of such expanded statement filed in place of an original is signed and verified by the designated employee as if it were an original.
- *** The duties of each consultant will be separately evaluated to determine whether or not disclosure will be required, and the categories which will apply. The evaluation of the consultant's duties will be conducted by the department head of the department which is responsible for the hiring of the consultants. The disclosure requirement shall be included in the consultant's contract approved by the City Council, Housing and Redevelopment Commission, City Manager or Executive Manager of the Carlsbad Municipal Water District.